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Attorneys for Goldman Sachs Bank USA
and Goldman Sachs International

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

| | | |
|--|---|------------------------|
| ----- | X | |
| | : | Chapter 11 |
| In re: | : | Case No. 08-13555(JMP) |
| | : | (Jointly Administered) |
| LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> , | : | |
| Debtors. | : | <u>CERTIFICATE OF</u> |
| | : | <u>SERVICE</u> |
| ----- | X | |

I, Richard V. Conza, an attorney admitted to practice in the State of New York
and the Managing Attorney of the firm of Cleary Gottlieb Steen & Hamilton LLP, hereby certify
that:

1. On the 11th day of August 2011 before 4:00 p.m., the Statement of Goldman
Sachs Bank USA and Goldman Sachs International in Support of Approval of Debtors'

Disclosure Statement for Second Amended Joint Chapter 11 Plan is being served by hand upon:

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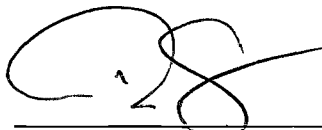
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2. These services are being made by assistant managing clerks of this firm under
my general supervision.

Dated: New York, New York
August 11, 2011

A handwritten signature in black ink, consisting of a large, stylized 'R' followed by a series of loops and a long horizontal stroke extending to the right.

Richard V. Conza